

Jeff P. Prostok
State Bar No. 16352500
Lynda L. Lankford
State Bar No. 11935020
FORSHEY & PROSTOK, L.L.P.
777 Main Street, Suite 1550
Fort Worth, Texas 76102
Phone: (817) 877-8855
Fax: (817) 877-4151
jprostok@forsheyprostok.com
llankford@forsheyprostok.com

ATTORNEYS FOR DEBTORS
AND DEBTORS IN POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

| | | |
|-------------------------|---|--------------------------|
| In re: | § | Chapter 11 |
| | § | |
| NGV GLOBAL GROUP, INC., | § | Case No. 22-42780-MXM-11 |
| | § | |
| Debtor. | § | |
| | § | |

GLOBAL NOTES REGARDING DEBTOR'S SCHEDULES

These Global Notes (the “Global Notes”) regarding the Schedules of NGV Global Group, Inc. (the “Debtor”) comprise an integral part of the Schedules of Assets and Liabilities and should be referred to and considered in connection with any review of them.

The Debtor’s Schedules of assets, liabilities, executory contracts and unexpired leases, and co-debtors (collectively, the “Schedules”) have been prepared pursuant to section 521 of title 11 of the United States Code, U.S.C. §§ 101, et seq. (the “Bankruptcy Code”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by personnel of the Debtor with the assistance of its advisors. The Global Notes pertain to all of the Schedules. The Schedules are unaudited.

The financial affairs and business of the Debtor are complex. While the Debtor’s management has made reasonable efforts to ensure that the Schedules are accurate and complete based on information that was available to them at the time of preparation, the subsequent receipt or discovery of information and/or further review and analysis of the Debtor’s books and records may result in material changes to financial data and other information contained in the Schedules. Moreover, because the Schedules contain unaudited information, which is subject to further review and potential adjustment, there can be no assurance that the Schedules are complete and accurate. Furthermore, nothing contained in the Schedules shall constitute a waiver of the Debtor’s rights or an admission with respect to this chapter 11 case, including, without limitation, any issues involving equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant applicable laws to recover assets or avoid transfers.

Agreements Subject to Confidentiality. There may be instances within the Schedules where names, addresses or amounts have been left blank. Due to the nature of an agreement between the Debtor and the third party, concerns of confidentiality or concerns for the privacy of an individual, the Debtor may have deemed it appropriate and necessary to avoid listing such names, addresses and amounts.

Amendment. While reasonable efforts were made to file complete and accurate Schedules, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend and/or supplement its Schedules as is necessary and appropriate.

Basis of Presentation. While the Schedules, at times, incorporate information prepared in accordance with generally accepted accounting principles (“GAAP”), the Schedules do not purport to represent financial information prepared in accordance with GAAP.

Causes of Action. The Debtor, despite its best efforts, may not have identified or set forth all of its causes of action (filed or potential) as assets in its Schedules. The Debtor reserves all of its rights with respect to any causes of action it may have and neither these Global Notes nor the Schedules shall be deemed a waiver of any such causes of action.

Claims Description. Any failure to designate an amount on the Debtor’s Schedules as “disputed,” “contingent” or “unliquidated” does not constitute an admission by the Debtor that such amount is not “disputed,” “contingent” or “unliquidated.” The Debtor reserves the right to dispute

any claim reflected on its Schedules on any grounds including, without limitation, amount, liability, validity, priority or classification, or to otherwise subsequently designate such claims as “disputed,” “contingent” or “unliquidated.” The Debtor reserves its rights to object to any scheduled claims.

Current Value of Assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of resources for the Debtor to obtain current valuations of all of its assets. Accordingly, unless otherwise indicated, net book values, rather than current market valuations, of the Debtor’s interests in assets are reflected on the Schedules. For this reason, amounts ultimately realized may vary from net book value and such variance may be material. As applicable, assets that have been fully depreciated or were expensed for accounting purposes have no net book value.

Date. Unless otherwise indicated, the values reflected on the Schedules are as of November 17, 2022 (the “Petition Date”).

Estimates. The preparation of the Schedules required the Debtor to make certain estimates and assumptions that affect the reported amounts of its assets and liabilities. Actual results could differ from those estimates.

Insiders. Persons and entities listed as “insiders” have been included for informational purposes only and should not be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense and all such rights, claims and defenses are hereby expressly reserved. Further, the Debtor does not take any position with respect to (a) such person’s influence over the control of the Debtor, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law. The Debtor presumes that persons who are not corporate officers of the Debtor are not “officers” for purposes of determining insider status, regardless of job title.

Intercompany receivables/claims. The amount of intercompany receivables and claims reflect the value of such receivables and claims in the Debtor’s accounting records. However, these amounts may not be accurate. For instance, an intercompany payable from one debtor may not match entirely to the corresponding intercompany receivable shown for another debtor. In addition, intercompany balances may not reflect offsetting amounts between affiliated entities. The Debtors have made an effort to reconcile intercompany accounts over the last year, but that task is ongoing.

Inventory. Inventory, where applicable, is presented without consideration for any potential liens asserted by domestic common carriers, shippers, truckers, or similar liens.

Net Operating Loss. The value provided for the Net Operating Loss (NOL) is an estimated amount. Per the Debtor’s 2021 Consolidated Tax Return (which includes all four debtors in this jointly administered case and several non-debtor entities), the available NOL for 2021 was \$22,599,425. The Debtors are still preparing their Consolidated Tax Return for 2022, but anticipate that the total NOL will be approximately \$28,500,000.

Liabilities Generally. Some of the Debtor's scheduled liabilities are unknown and/or unliquidated at this time. In such cases, the amounts may be listed as "Unknown" or "Undetermined." As a result, the Debtor's Schedules do not accurately reflect the aggregate amount of the Debtor's liabilities, which may differ materially from those stated in the Schedules.

Prepetition and Postpetition Liabilities. The Debtor has sought to allocate liabilities between prepetition and postpetition periods based on information from research that was conducted in connection with the preparation of the Schedules. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change.

Schedule D – Creditors Holding Secured Claims. The Debtor has not included on Schedule D entities that may believe their claims are secured through setoff rights, deposits posted by or on behalf of the Debtor, or inchoate statutory lien rights. Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtor reserves its right to dispute or challenge, among other things, the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. For instance, the inclusion of a counterparty to a lease in Schedule D is not an admission that such lease constitutes a capital lease, and the Debtor reserves all rights to contend that the referenced agreement is, instead, an operating lease. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules shall be deemed a modification or interpretation of the terms of such agreements. The Debtor reserves the right to dispute the tax assessed value for any of the taxable assets.

Schedule E/F – Creditors Holding Priority Claims. The Debtor reserves its rights to dispute or challenge whether creditors listed on Schedule E/F, Part 1, are entitled to priority claims.

Schedule E/F – Creditors Holding Unsecured Nonpriority Claims. Schedule E/F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts may, however, be reflected on the Debtor's books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While best efforts have been made, determination of each date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each claim listed on Schedule E/F.

Schedule G – Executory Contracts and Unexpired Leases. The business of the Debtor is complex. While reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or

overinclusion may have occurred. The Debtor hereby reserves all of its rights to dispute the validity, status or enforceability of any contract, agreement or lease set forth on Schedule G that may have expired or may have been modified, amended and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain executory agreements may not have been memorialized in writing and could be subject to dispute. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of business, such as easements, right of way, subordination, non-disturbance, and attornment agreements, supplemental agreements, amendment/letter agreements, title agreements and confidentially agreements. Such documents may not be set forth on Schedule G. The Debtor reserves all of its rights to dispute or challenge the characterization of the structure or substances of any transaction, or any document or instrument. In the ordinary course of business, the Debtor may have entered into agreements, written or oral, for the provision of certain services on a month-to-month or at-will basis. Such contracts may not be included on Schedule G. The Debtor, however, reserves the right to assert that such agreements constitute executory contracts. Listing a contract, agreement or lease on Schedule G does not constitute an admission that such contract, agreement or lease is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor reserves all rights to challenge whether any of the listed contracts, agreements, leases or other documents constitute an executory contract or unexpired lease, including if any are unexpired real property leases. The Debtor reserves all rights to contend that any of the listed leases are capital leases rather than operating leases. Any and all of the Debtor's rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved. Omission of a contract, agreement or lease from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts, agreements or leases are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease. For any executory contract or unexpired lease that purportedly may have been assigned to the Debtor, but for which there is not documentation to support the purported assignment, neither the executory contract nor unexpired lease (or related claim) has been included on the Schedules.

Totals. All totals that are included in the Schedules represent totals of all known amounts included in the Debtor's books and records at the time of the Petition Date. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total, at times materially.

* * *

The Debtor and its agents, attorneys and financial advisors do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions,

whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communication or delivering the information contained herein. While every effort has been made to provide accurate and complete information herein, inadvertent errors and omissions may exist.

L:\JPROSTOK\Natural Gas Logistics, Inc. (NGV Global) #6321 WO\Schedule Info\Global Notes - NGV Global Schedules 1.3.23.docx

Fill in this information to identify the caseDebtor name NGV Global Group, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number 22-42780-11-mxm
(if known)☐ Check if this is an
amended filingOfficial Form 206A/B**Schedule A/B: Assets -- Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest**2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts** *(Identify all)*

| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|--|-------------------------|---------------------------------|------------------------------------|
| 3.1. <u>First Capital Bank of Texas</u> | <u>Checking account</u> | <u>0 6 7 4</u> | <u>\$0.71</u> |
| 3.2. <u>First Capital Bank of Texas</u> | <u>Checking account</u> | <u>3 8 2 7</u> | <u>\$0.01</u> |
| 3.3. <u>TD Ameritrade Pledged Account</u> | <u>Savings account</u> | <u> </u> | <u>\$103.78</u> |
| 3.4. <u>Origin Bank</u> | <u>Checking account</u> | <u>7 9 4 2</u> | <u>\$221.00</u> |
| 3.5. <u>MapleMark Bank</u> | <u>Checking account</u> | <u>5 3 5 1</u> | <u>\$624.71</u> |
| 3.6. <u>Chase Bank</u> | <u>Checking account</u> | <u>7 3 8 3</u> | <u>\$0.00</u> |

4. Other cash equivalents *(Identify all)*

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$950.21

Debtor NGV Global Group, Inc.
NameCase number (if known) 22-42780-11-mxm**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

| | | Current value of debtor's interest |
|---|--|------------------------------------|
| 7. Deposits, including security deposits and utility deposits | | |
| Description, including name of holder of deposit | | |
| 7.1. Escrow Deposit | | |
| <u>ANGI</u> | | <u>\$29,000.00</u> |
| 7.2. Retainer - Forshey & Prostok, LLP | | <u>\$39,345.50</u> |
| 7.3. Retainer - First National Capital LLC | | <u>\$15,000.00</u> |
| 8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent | | |
| Description, including name of holder of prepayment | | |
| 8.1. Contractor Advance to Dmitri Tisnoi | | <u>\$20,000.00</u> |
| 8.2. Contractor Advance to Jesue Marquez | | <u>\$2,000.00</u> |
| 9. Total of Part 2. | | <u>\$105,345.50</u> |
| Add lines 7 through 8. Copy the total to line 81. | | |

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

| | | Current value of debtor's interest |
|--|--|------------------------------------|
| 11. Accounts receivable | | |
| 11a. 90 days old or less: | | |
| face amount | - doubtful or uncollectible accounts = | → |
| 11b. Over 90 days old: | | |
| face amount | - doubtful or uncollectible accounts = | → |
| 12. Total of Part 3 | | <u>\$0.00</u> |
| Current value on lines 11a + 11b = line 12. Copy the total to line 82. | | |

Part 4: Investments**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
☒ Yes. Fill in the information below.

| | Valuation method used for current value | Current value of debtor's interest |
|--|---|------------------------------------|
| 14. Mutual funds or publicly traded stocks not included in Part 1 | | |
| Name of fund or stock: | | |

Debtor **NGV Global Group, Inc.**
NameCase number (if known) **22-42780-11-mxm****15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

| | Name of entity: | % of ownership: | | |
|-------|--|-----------------|-------------|----------------|
| 15.1. | Natural Gas Vehicles Texas, Inc. | 100% | Cost | Unknown |
| 15.2. | Natural Gas Supply, LLC | 100% | Cost | Unknown |
| 15.3. | Natural Gas Vehicles Logistics Inc. | 100% | Cost | Unknown |
| 15.4. | NGV Administrative and Human Resources Inc. | 100% | Cost | Unknown |
| 15.5. | Natural Gas School Bus LLC | 100% | Cost | Unknown |

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

| General description | Date of the last physical inventory MM/DD/YYYY | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|--|---|------------------------------------|
| 19. Raw materials | | | | |
| 20. Work in progress | | | | |
| 21. Finished goods, including goods held for resale | | | | |
| 22. Other inventory or supplies | | | | |

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00**24. Is any of the property listed in Part 5 perishable?**

- ☐ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

Debtor **NGV Global Group, Inc.**
NameCase number (if known) **22-42780-11-mxm**

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|---|--|---------------------------------------|
|---------------------|---|--|---------------------------------------|

28. Crops--either planted or harvested

29. Farm animals Examples: Livestock, poultry, farm-raised fish

30. Farm machinery and equipment (Other than titled motor vehicles)

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☐ No☐ Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

☐ No☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.☒ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|---|--|---------------------------------------|
|---------------------|---|--|---------------------------------------|

39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and
communication systems equipment and software

| | | | |
|---|--------------------|------------|--------------------|
| Computers, printers, TV, office equipment | \$15,008.12 | Book Value | \$15,008.12 |
|---|--------------------|------------|--------------------|

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other
artwork; books, pictures, or other art objects; china and crystal; stamp, coin,
or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$15,008.12

44. Is a depreciation schedule available for any of the property listed in Part 7?

☐ No☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☐ No☒ Yes

Debtor **NGV Global Group, Inc.**
NameCase number (if known) **22-42780-11-mxm****Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|--|---------------------------------------|
|---|---|--|---------------------------------------|

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

| | | | |
|------------------------------|--------------------|-------------------|--------------------|
| 47.1. Trailers | \$32,172.78 | Book Value | \$32,172.78 |
| 47.2. Chevrolet Truck | \$34,035.78 | Book Value | \$34,035.78 |

48. Watercraft, trailers, motors, and related accessories Examples: Boats
trailers, motors, floating homes, personal watercraft, and fishing vessels**49. Aircraft and accessories****50. Other machinery, fixtures, and equipment (excluding farm
machinery and equipment)**

| | | | |
|-------------------------------|---------------------|-------------------|---------------------|
| CNG Delivery Equipment | \$126,958.33 | Book Value | \$126,958.33 |
| Portable field offices | \$35,821.71 | Book Value | \$35,821.71 |

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$228,988.60**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☒ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|---|---------------------------------------|
|--|--|---|---|---------------------------------------|

**55.1. Approx. 4.36 acres located at 2001
Manana Rd., Dallas, TX 75220**
2001 Manana Rd.

| | | |
|---------------------------|----------------|----------------|
| Leasehold Interest | Unknown | Unknown |
|---------------------------|----------------|----------------|

**55.2. Approx. 5.06 acres, located at 10737
Spangler Rd., Dallas, TX 75220**
10737 Spangler Rd.

| | | |
|---------------------------|----------------|----------------|
| Leasehold Interest | Unknown | Unknown |
|---------------------------|----------------|----------------|

**55.3. Approx. 9.0 acres, located at 10801
Spangler Rd., Dallas, TX 75220**
10801 Spangler Rd.

| | | |
|---------------------------|----------------|----------------|
| Leasehold Interest | Unknown | Unknown |
|---------------------------|----------------|----------------|

Debtor **NGV Global Group, Inc.**
NameCase number (if known) **22-42780-11-mxm****55.4. Various**

| | | | |
|-------------------------------|-------------------------------|-----------------------|----------------|
| Leasehold Improvements | Leasehold Improvements | \$5,882,312.47 | Unknown |
|-------------------------------|-------------------------------|-----------------------|----------------|

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
☒ Yes

Part 10: Intangibles and Intellectual Property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets | | | |
| 61. Internet domain names and websites | | | |
| <u>https://ngvglobalgroup.com</u> | <u>Unknown</u> | | <u>Unknown</u> |
| 62. Licenses, franchises, and royalties | | | |
| 63. Customer lists, mailing lists, or other compilations | | | |
| 64. Other intangibles, or intellectual property | | | |
| 65. Goodwill | | | |

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Debtor **NGV Global Group, Inc.**
Name

Case number (if known) **22-42780-11-mxm**

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Federal Income Tax NOL (estimated) Tax year **2022** **\$28,500,000.00**

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

Intercompany receivable from Natural Gas Supply, LLC **\$1,776,983.91**

Intercompany receivable from Natural Gas Vehicles Texas Inc. **\$3,544,049.48**

Intercompany receivable from Natural Gas Vehicles Logistics Inc. **\$4,581,047.41**

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$38,402,080.80

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No
☐ Yes

Debtor **NGV Global Group, Inc.**
NameCase number (if known) **22-42780-11-mxm****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|--|---------------------------------------|-----------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i> | <u>\$950.21</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$105,345.50</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u>\$0.00</u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u>\$0.00</u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$0.00</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u>\$0.00</u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$15,008.12</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$228,988.60</u> | |
| 88. Real property. <i>Copy line 56, Part 9.....</i> → | | <div><u>\$0.00</u></div> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$0.00</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | + \$38,402,080.80 | |
| 91. Total. Add lines 80 through 90 for each column. 91a. | <div><u>\$38,752,373.23</u></div> | + 91b. <div><u>\$0.00</u></div> |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92..... | | <div>\$38,752,373.23</div> |

Fill in this information to identify the case:

Debtor name NGV Global Group, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 22-42780-11-mxm
(if known)

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

| | | | | |
|-----|--|--|-----------------------|----------------------|
| 2.1 | <p>Creditor's name <u>City of Dallas</u></p> <p>Creditor's mailing address <u>1500 Marilla St.</u></p> <p><u>Dallas TX 75201</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. </p> | <p>Describe debtor's property that is subject to a lien <u>2022 Personal Property Tax</u></p> <p>Describe the lien <u>Statutory Lien</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) </p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </p> | <p>Unknown</p> | <p>\$0.00</p> |
|-----|--|--|-----------------------|----------------------|

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$6,406,726.84

Debtor **NGV Global Group, Inc.**Case number (if known) **22-42780-11-mxm****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.**Column B**
Value of collateral
that supports
this claim

| | | | | |
|------------|---|--|----------------|---------------|
| 2.2 | Creditor's name Dallas County | Describe debtor's property that is subject to a lien 2022 Personal Property Tax | Unknown | \$0.00 |
| | Creditor's mailing address 500 Elm St., Suite 3300 | Describe the lien Statutory Lien | | |
| | Dallas TX 75202 | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| | Creditor's email address, if known | Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| | Date debt was incurred | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| | Last 4 digits of account number | | | |
| | Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | | |

| | | | | |
|------------|---|--|----------------|---------------|
| 2.3 | Creditor's name Dallas ISD | Describe debtor's property that is subject to a lien 2022 Personal Property Tax | Unknown | \$0.00 |
| | Creditor's mailing address 9400 N Central Expressway | Describe the lien Statutory Lien | | |
| | Dallas TX 75231 | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| | Creditor's email address, if known | Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| | Date debt was incurred | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| | Last 4 digits of account number | | | |
| | Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | | |

Debtor NGV Global Group, Inc.Case number (if known) 22-42780-11-mxm**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.**Column B**
Value of collateral
that supports
this claim

| | | | | |
|------------|---|--|-----------------------|---------------------|
| 2.4 | Creditor's name <u>First Capital Bank of Texas NA</u> | Describe debtor's property that is subject to a lien <u>Personal Property</u> | <u>\$1,653,204.00</u> | <u>\$228,988.60</u> |
| | Creditor's mailing address <u>5580 LBJ Freeway, Suite 100</u> | Describe the lien <u>Agreement</u> | | |
| | <u>Dallas TX 75240</u> | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| | Creditor's email address, if known _____ | Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| | Date debt was incurred <u>9/30/2021</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| | Last 4 digits of account number <u>6 8 1 2</u> | | | |
| | Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | | |

| | | | | |
|------------|---|---|-----------------------|---------------------|
| 2.5 | Creditor's name <u>First Capital Bank of Texas NA</u> | Describe debtor's property that is subject to a lien <u>Personal Property</u> | <u>\$2,226,851.00</u> | <u>\$228,988.60</u> |
| | Creditor's mailing address <u>5580 LBJ Freeway, Suite 100</u> | Describe the lien <u>Secured Guaranty Agmt</u> | | |
| | <u>Dallas TX 75240</u> | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| | Creditor's email address, if known _____ | Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| | Date debt was incurred _____ | As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| | Last 4 digits of account number _____ | | | |
| | Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | | |

Debtor NGV Global Group, Inc.Case number (if known) 22-42780-11-mxm**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.**Column B**
Value of collateral
that supports
this claim

| | | | | |
|------------|---|---|-----------------------|-------------------|
| 2.6 | Creditor's name <u>MapleMark Bank</u> | Describe debtor's property that is subject to a lien <u>Deposit Account</u> | <u>\$2,523,466.00</u> | <u>\$624.71</u> |
| | Creditor's mailing address <u>4143 Maple Ave., Suite 100</u> | Describe the lien <u>Agreement</u> | | |
| | Dallas TX 75219 | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| | Creditor's email address, if known _____ | Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| | Date debt was incurred <u>4/21/2022</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| | Last 4 digits of account number _____ | | | |
| | Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | | |
| 2.7 | Creditor's name <u>Texas Comptroller</u> | Describe debtor's property that is subject to a lien <u>Franchise Tax Penalties</u> | <u>\$3,205.84</u> | <u>\$3,205.84</u> |
| | Creditor's mailing address <u>Lyndon B Johnson State Office Bldg</u> | Describe the lien <u>Statutory Lien</u> | | |
| | 111 E 17th St | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| | Austin TX 78774 | Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| | Creditor's email address, if known _____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | | |
| | Date debt was incurred _____ | | | |
| | Last 4 digits of account number _____ | | | |
| | Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | | |

Fill in this information to identify the case:

Debtor NGV Global Group, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 22-42780-11-mxm
(if known)

☐ Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

As of the petition filing date, the
claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

- ☐ No
☐ Yes

Last 4 digits of account
number _ _ _ _

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)()

Debtor NGV Global Group, Inc.Case number (if known) 22-42780-11-mxm**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

| | | |
|---|---|---------------------|
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address <u>Addison Group</u> <u>7076 Solutions Center</u> <u>Chicago</u> <u>IL</u> <u>60677-7000</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Staffing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$26,940.15</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address <u>AFCO</u> <u>5600 North River Rd.</u> <u>Suite 400</u> <u>Rosemont</u> <u>IL</u> <u>60018-5187</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance Premium Financing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$103,891.96</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address <u>ANGI</u> <u>PO Box 516</u> <u>Janeville</u> <u>WI</u> <u>53547-5216</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment Purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$130,482.28</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address <u>Archerpoint</u> <u>2405 Satellite Blvd, Suite 225</u> <u>Duluth</u> <u>GA</u> <u>30096</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$2,921.70</u> |

Debtor **NGV Global Group, Inc.**Case number (if known) **22-42780-11-mxm****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | |
|---|---|-----------------------------|
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>AT&T</u> <u>PO Box 50001</u> <u>Carol Stream</u> <u>IL</u> <u>60619-5001</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Communcation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | _____ \$1,385.07 |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>Bridgestone</u> <u>PO Box 730026</u> <u>Dallas</u> <u>TX</u> <u>75373-0026</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tires</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | _____ \$13,063.64 |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address <u>Brothers Ready-Mix LLC</u> <u>2351 W Northwest Hwy</u> <u>Suite 3358</u> <u>Dallas</u> <u>TX</u> <u>75220</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Concrete</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | _____ \$300.00 |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address <u>Cesar Torres</u> <u>2326 West Lovers Lane</u> <u>Dallas</u> <u>TX</u> <u>75235</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contract Labor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | _____ \$5,020.40 |

Debtor **NGV Global Group, Inc.**Case number (if known) **22-42780-11-mxm****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | |
|--|---|----------------------------|
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address <u>Champions Pumping LLC</u> <u>2351 W Northwest Hwy</u> <u>Suite 3358</u> <u>Dallas</u> <u>TX</u> <u>75220</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Concrete Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | _____ \$7,250.00 |
| | | |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address <u>City of Dallas</u> <u>1500 Marilla 3A North</u> <u>Dallas</u> <u>TX</u> <u>75201</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | _____ \$2,998.62 |
| | | |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address <u>Comdata</u> <u>5301 Mayland Way</u> <u>Brentwood</u> <u>TN</u> <u>37027</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card Charges</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | _____ \$0.00 |
| | | |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div> Nonpriority creditor's name and mailing address <u>Convergent</u> <u>PO Box 90004</u> <u>Renton</u> <u>WI</u> <u>98057-4975</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>-</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | _____ \$1,218.24 |

Debtor **NGV Global Group, Inc.**Case number (if known) **22-42780-11-mxm****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | |
|--|---|-----------------------|
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address <u>Dallas Regional Chapter</u> <u>500 N. Akard St., Suite 2600</u> <u>Dallas</u> TX <u>75201</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Association Dues</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$5,000.00</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.14</div> Nonpriority creditor's name and mailing address <u>DAPA Freight and Logistics, LLC</u> <u>204 Bella Vista Way</u> <u>Royal Palm Beach</u> FL <u>33411</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Freight Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$300.00</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.15</div> Nonpriority creditor's name and mailing address <u>Far Northwest Dallas Dev. II LLC</u> <u>10733 Spangler Rd.</u> <u>Dallas</u> TX <u>75220</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advances to Affiliate</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$3,366,873.88</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.16</div> Nonpriority creditor's name and mailing address <u>Farroukh Zaidi</u> <u>10733 Spangler Rd.</u> <u>Dallas</u> TX <u>75220</u> Date or dates debt was incurred <u>11/17/2022</u> Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advances to Affiliate</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>Unknown</u> |

Debtor **NGV Global Group, Inc.**Case number (if known) **22-42780-11-mxm****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | |
|--|---|---------------------|
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address <u>First Capital Bank of Texas NA</u> <u>5580 LBJ Freeway, Suite 100</u> <u>Dallas TX 75219</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Guaranty Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>Unknown</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address <u>Gilbert Mediation Group</u> <u>12001 N Central Expy</u> <u>Suite 650</u> <u>Dallas TX 75243</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Mediation Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$375.00</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address <u>International Vehicle Sales</u> <u>& Leasing LLC</u> <u>10733 Spangler Rd.</u> <u>Dallas TX 75220</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advances to Affiliate</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$100,810.00</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div> Nonpriority creditor's name and mailing address <u>Joseph Olguin</u> <u>8830 Melissa Ct.</u> <u>Waxahachie TX 75167</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Expense Reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$151.67</u> |

Debtor **NGV Global Group, Inc.**Case number (if known) **22-42780-11-mxm****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | |
|---|---|-------------------|
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.21</div> Nonpriority creditor's name and mailing address <u>Littler Mendelson, PC</u> <u>PO Box 207137</u> <u>Dallas</u> TX <u>75320-7137</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$3,175.62</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.22</div> Nonpriority creditor's name and mailing address <u>Lockton</u> <u>PO Box 123036</u> <u>Dallas</u> TX <u>75312-3036</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>Unknown</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.23</div> Nonpriority creditor's name and mailing address <u>Mark Conner CPA, PLLC</u> <u>P.O. Box 2709</u> <u>Coppell</u> TX <u>75019</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$3,375.00</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.24</div> Nonpriority creditor's name and mailing address <u>Metropolitan Gate, Inc.</u> <u>PO Box 541567</u> <u>Dallas</u> TX <u>75354</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Repair Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$4,680.00</u> |

Debtor **NGV Global Group, Inc.**Case number (if known) **22-42780-11-mxm****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | |
|--|---|-----------------------|
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div> Nonpriority creditor's name and mailing address <u>Mike Albert, Ltd.</u> <u>10340 Evendale Dr.</u> <u>Cincinnati</u> <u>OH</u> <u>45241</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Guaranty</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>Unknown</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div> Nonpriority creditor's name and mailing address <u>Minuteman Press</u> <u>2629 N Stemmons Fwy</u> <u>Suite 108</u> <u>Dallas</u> <u>TX</u> <u>75207</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Printing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$112.58</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.27</div> Nonpriority creditor's name and mailing address <u>National Star Route</u> <u>8521 Leesburg Pike</u> <u>Suite 350</u> <u>Vienna</u> <u>VA</u> <u>22182</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>-</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$750.00</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.28</div> Nonpriority creditor's name and mailing address <u>Northwest Dallas Development LLC</u> <u>10733 Spangler Rd.</u> <u>Dallas</u> <u>TX</u> <u>75220</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advances to Affiliate</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$1,522,550.00</u> |

Debtor **NGV Global Group, Inc.**Case number (if known) **22-42780-11-mxm****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | |
|---|---|---------------------|
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.29</div> Nonpriority creditor's name and mailing address OSI 10737 Spangler Road LLC 309 East Paces Ferry Rd. NE Suite 60 Atlanta GA 30305 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$178,860.93</u> |
| | | |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.30</div> Nonpriority creditor's name and mailing address OSI 10801 Spangler Road LLC 309 East Paces Ferry Rd. NE Suite 60 Atlanta GA 30305 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$163,307.82</u> |
| | | |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.31</div> Nonpriority creditor's name and mailing address OSI 2001 Manana Drive LLC 309 East Paces Ferry Road NE Suite 60 Atlanta GA 30305 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$85,542.18</u> |
| | | |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.32</div> Nonpriority creditor's name and mailing address PDQ Staffing, Inc. 704 Hunters Row Court Mansfield TX 76063 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Staffing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$696.61</u> |

Debtor **NGV Global Group, Inc.**Case number (if known) **22-42780-11-mxm****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | |
|--|---|----------------------------|
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.33</div> Nonpriority creditor's name and mailing address <u>Performance Equipment</u> <u>10529 King William Dr.</u> <u>Dallas TX 75220</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | _____ \$2,213.71 |
| | | |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.34</div> Nonpriority creditor's name and mailing address <u>Pitney Bowes</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Office Machine Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | _____ \$109.95 |
| | | |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.35</div> Nonpriority creditor's name and mailing address <u>Safety-Kleen</u> <u>42 Longwater Dr.</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shop Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | _____ \$655.00 |
| | | |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.36</div> Nonpriority creditor's name and mailing address <u>Secured Title of Texas</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | _____ \$100.00 |

Debtor **NGV Global Group, Inc.**Case number (if known) **22-42780-11-mxm****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | |
|--|---|--------------------|
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.37</div> Nonpriority creditor's name and mailing address <u>Spectrum</u> <u></u> <u></u> <u></u> <u></u> <u></u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Internet Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$4,200.18</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.38</div> Nonpriority creditor's name and mailing address <u>Sunwest Communications Inc.</u> <u>4851 LBJ Freeway</u> <u></u> <u></u> <u>Dallas TX 75224</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advertising</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$10,000.00</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.39</div> Nonpriority creditor's name and mailing address <u>Swift I.T. LLC</u> <u>30 N Gould St.</u> <u></u> <u></u> <u>Sheridan WY 82801</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>-</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$100.00</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.40</div> Nonpriority creditor's name and mailing address <u>Tara Energy</u> <u>4925 Greenville Ave.</u> <u></u> <u></u> <u>Dallas TX 75206</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$0.00</u> |

Debtor **NGV Global Group, Inc.**Case number (if known) **22-42780-11-mxm****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | |
|---|--|--------------------|
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.41</div> Nonpriority creditor's name and mailing address <u>TEKSwor</u> <u>118 South 3rd St.</u> <u>Williamsburg</u> <u>KY</u> <u>40769</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Internet Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$36,382.06</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.42</div> Nonpriority creditor's name and mailing address <u>The Carbon Agency</u> <u>802 N. Kealy Ave., Suite 200</u> <u>Lewisville</u> <u>TX</u> <u>75057-3136</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Promotional Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$8,757.42</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.43</div> Nonpriority creditor's name and mailing address <u>Transcend</u> <u>1250 Broadway, 32nd Floor</u> <u>New York</u> <u>NY</u> <u>10001</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>-</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$765.60</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.44</div> Nonpriority creditor's name and mailing address <u>Uline</u> <u>12575 Uline Dr.</u> <u>Pleasant Prairie</u> <u>WI</u> <u>53158</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>-</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$0.00</u> |

Debtor NGV Global Group, Inc.

Case number (if known) 22-42780-11-mxm

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.45 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$3,260.67

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Verizon

Basis for the claim:

Communications Services

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

Debtor NGV Global Group, Inc.

Case number (if known) 22-42780-11-mxm

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$0.00

5b. Total claims from Part 2 5b. + \$5,798,577.94

5c. Total of Parts 1 and 2 5c. \$5,798,577.94
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name NGV Global Group, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 22-42780-11-mxm Chapter 11
(if known)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

| | | | |
|-----|---|----------------------------|--|
| 2.1 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Purchase Agreement</p> | <p>ANGI</p> <p>PO Box 516</p> <p>Janeville WI 53547-5216</p> |
| 2.2 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Real Property Lease</p> | <p>OSI 10737 Spangler, LLC</p> <p>309 East Paces Ferry Road NE</p> <p>Suite 60</p> <p>Atlanta GA 30305</p> |
| 2.3 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Real Property Lease</p> | <p>OSI 10801 Spangler, LLC</p> <p>309 East Paces Ferry Road NE</p> <p>Suite 60</p> <p>Atlanta GA 30305</p> |
| 2.4 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Real Property Lease</p> | <p>OSI 2001 Manana Road, LLC</p> <p>309 East Paces Ferry Road NE</p> <p>Suite 60</p> <p>Atlanta GA 30305</p> |

Debtor NGV Global Group, Inc. Case number (if known) 22-42780-11-mxm

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

| | | | |
|-----|---|------------------------|--------------|
| 2.5 | State what the contract or lease is for and the nature of the debtor's interest | Office Equipment Lease | Pitney Bowes |
| | State the term remaining | _____ | _____ |
| | List the contract number of any government contract | _____ | _____ |

Fill in this information to identify the case:Debtor name NGV Global Group, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number 22-42780-11-mxm
(if known)☐ Check if this is an
amended filingOfficial Form 206H**Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor***Check all schedules
that apply:*

| Name | Mailing address | Name | |
|--------------------|---|--------------------------------|---|
| 2.1 Farroukh Zaidi | <u>10733 Spangler Rd.</u> Number Street <u>Dallas TX 75220</u> City State ZIP Code | First Capital Bank of Texas NA | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.2 Farroukh Zaidi | <u>10733 Spangler Rd.</u> Number Street <u>Dallas TX 75220</u> City State ZIP Code | MapleMark Bank | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.3 Farroukh Zaidi | <u>10733 Spangler Rd.</u> Number Street <u>Dallas TX 75220</u> City State ZIP Code | First Capital Bank of Texas NA | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.4 Farroukh Zaidi | <u>10733 Spangler Rd.</u> Number Street <u>Dallas TX 75220</u> City State ZIP Code | First Capital Bank of Texas NA | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.5 Farroukh Zaidi | <u>10733 Spangler Rd.</u> Number Street <u>Dallas TX 75220</u> City State ZIP Code | Mike Albert, Ltd. | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |

Debtor NGV Global Group, Inc.Case number (if known) 22-42780-11-mxm**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor***Check all schedules
that apply:*

| Name | Mailing address | Name | |
|---|--|--------------------------------|---|
| 2.6 Natural Gas Logistics Inc. | 10733 Spangler Rd. Number Street | First Capital Bank of Texas NA | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | Dallas TX 75220 City State ZIP Code | | |
| 2.7 Natural Gas Logistics Inc. | 10733 Spangler Rd. Number Street | Mike Albert, Ltd. | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| | Dallas TX 75220 City State ZIP Code | | |
| 2.8 Natural Gas Real Estate Holdings | 10733 Spangler Rd. Number Street | First Capital Bank of Texas NA | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| | Dallas TX 75220 City State ZIP Code | | |
| 2.9 Natural Gas Supply, LLC | 10733 Spangler Rd. Number Street | First Capital Bank of Texas NA | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | Dallas TX 75220 City State ZIP Code | | |
| 2.10 Natural Gas Supply, LLC | 10733 Spangler Rd. Number Street | Mike Albert, Ltd. | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| | Dallas TX 75220 City State ZIP Code | | |
| 2.11 Natural Gas Vehicles Texas, Inc. | 10733 Spangler Rd. Number Street | First Capital Bank of Texas NA | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | Dallas TX 75220 City State ZIP Code | | |
| 2.12 NGV Administrative and Human Resources | 10733 Spangler Rd. Number Street | First Capital Bank of Texas NA | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | Dallas TX 75220 City State ZIP Code | | |

NGV Global Group, Inc.
Exhibit AB-47

| Make | Model | Year | VIN (last 4) | Net Book Value |
|------------------|----------------|------|--------------|------------------|
| H & A Mobile LLC | | | | 15,974.44 |
| H & A Mobile LLC | | | | 2,228.33 |
| H & A Mobile LLC | Office Trailer | | | 13,970.00 |
| Chevrolet | Truck | | | 34,035.78 |
| Total | | | | 66,208.55 |

Fill in this information to identify the case:

Debtor Name NGV Global Group, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known): 22-42780-11-mxm

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

| | |
|---|------------------------|
| 1a. Real property: Copy line 88 from Schedule A/B..... | <u>\$0.00</u> |
| 1b. Total personal property: Copy line 91A from Schedule A/B..... | <u>\$38,752,373.23</u> |
| 1c. Total of all property Copy line 92 from Schedule A/B..... | <u>\$38,752,373.23</u> |

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$6,406,726.84

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

| | |
|--|-------------------------|
| 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F..... | <u>\$0.00</u> |
| 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... | <u>+ \$5,798,577.94</u> |

4. Total liabilities

Lines 2 + 3a + 3b..... \$12,205,304.78

Fill in this information to identify the case and this filing:

Debtor Name NGV Global Group, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 22-42780-11-mxm
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/18/2023
MM / DD / YYYY

X /s/ Farroukh Zaidi
Signature of individual signing on behalf of debtor

Farroukh Zaidi
Printed name
Chief Executive Officer
Position or relationship to debtor